

It is recommended that you use **Chrome** or **Firefox** when using GeauxGrants. You can login through myLSU or by going to <u>https://www.lsu.edu/geauxgrants/</u>.

**IMPORTANT NOTE:** If you are modifying a protocol that was approved before the implementation of GeauxGrants (prior to July 1, 2020), you will need to create a <u>Transitional Amendment</u> (click hyperlink). The steps for all other Amendments are the same.

Process for Amendment (2020-2023 protocols) and Amendment (protocols approved 2024 and after)

Locate the protocol to be modified (Click here to go straight to <u>Create the Amendment</u>) There are three ways to locate a record in GeauxGrants:

1. If <u>you are the PI or Record Owner</u> - You may login to GeauxGrants and select "Locate My Records" in the navigation bar at the top of the GeauxGrants page. This will display a list of all your protocols.



If <u>you are not the PI or Record Owner</u> (but are listed on the Personnel page of the protocol) Once logged into GeauxGrants, you may select "Locate Records" in the navigation bar at the top
of the page.



Check the box next to "Human Protocol." Select your search parameter (e.g., Record Personnel, Record Number, etc.). Then type in the key word/number (e.g., Last Name/First Name, etc.) and click "Search."

elect 'Locate' Criteria		Save Get Help Close
Modules available for searching across:	Interest / PIL=11 🔽 Human Protocol 🦳 IACUC	
Sponsored Project		
Available fields to search by		Selected fields Search
Current Project Status	Record Personnel	Record Personnel
Record Associated Departments	Record Personnel Department	Tiger
Record Classification Codes	Record Primary Department	Tiger, (L10) Mike the - LSUAM   Col of HSS   Dean's Off Tiger, (L11) Mike the - LSUAM   Col of HSS   Geography
Record Creation Date	Record Primary Sponsor	Tiger, (L12) Mike the - LSUAM   Sch of VETM   Compare
Record Key Words	Record Primary Sponsor Type	Tiger, (L13) Mike the - LSUAM   Fin and Admin   Data A
Record Number	Record Status	Tiger, (L15) Mike the - LSUAM   Sch of VETM   Pathobic Tiger, (L16) Mike the - LSUAM   ORED   LA Sea Grant (
Record Owner	Record Title	Tiger, (L17) Mike the - LSUAM   Sch of VETM   Pathobic
Record Owner Primary Department		Tiger, (L18) Mike the - LSUAM   Acad Affairs   Executi CC00400
		Tiger, (L19) Mike the - LSUAM   ORED   Vice President CC00383
		Tiger, (L20) Mike the - LSUAM   Sch of VETM   Pathobi
		Tiger, (L3) Mike the - LSUAM   President   Office of the
		Tiger, (L4) Mike the - LSUAM   Sch of VETM   Pathobio
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	lsu edu/irb	
	isu.edu/irb	



3. Type the record number (e.g., 24-0000) into the "Quick Find" bar on the top right of any GeauxGrants page.



If <u>you are not the PI</u> and are <u>not listed on the Personnel page</u> of the IRB protocol, you will **not** have access to the record.

### Create the Amendment

Once the record has been located, the amendment can be created by either:

1. Clicking on the hyperlinked record number.

SU Gei	auxGrant	s					Í
Home My Profile	Locate My R	ecords	Locate Record	ls Calendar Mess	sages Things to	Do	
Sponsored Projects Results found: 1 Switch Owner You   Export to Excel  Data a solution backles and data it have to assume by the Lacharge							
Award Tracking Human Protocol			Record Number	Record Type	Record Owner	Record Primary Sponsor	Record Status
ACUC				Human Oubjector Protocor	nger, (27) mille the		, opported
Conflict of Interest / PM-11 SPIN							
GeauxGrants Help Desk							

Select "Create New" in the drop-down menu and select the appropriate Amendment.

GeauxGra	nts							Welcome Test (L7) M	Mike Tiger Logout
me My Profile Locate M	Records	Locate Recor	ds Calendar	Mes	sages Things to	Do			Quick Find
insored Projects	Result Drag	s found: 1 a column header an	d drop it here to gro	Switcl up by th	n Owner You 🗸		Export to Excel		
nan Protocol		Record Number	Record Type	_ col	Record Owner Tiger, (L7) Mike the	Record Primary Sponsor	Record Status		
nc		View		•					
flict of Interest / PM-11		Create New		Ar	mendment (protocols a	approved 2024 and after)			
N		Info		Add Color	ontinuation				
auxGrants Help Desk		Delete		<		>			
ntact Info		Bookmark Re	cord						



OR...

2. From the GeauxGrants home page, select Human Protocol in the left navigation.

GeauxGrants Welcome Test (L7) Mike Tiger Logout																	
Home My Profile Locate My Record	ds I	Locate Records	Cale	endar Message:	s Things to Do										Quick F	ind	P
Sponsored Projects	Assig	nments											Open v	) <b>Y</b> o	our action items	~	
Award Tracking Human Protocol	Drag a	a column header a	and drop	it here to group by th	at column												
IACUC		Module	T Rec	ord Number 🌱	Record Owner	T	Object	T	Assignment Type	T	Record Status	T	Subject	T	Assigned	T	
Conflict of Interest / PM-11		No results found.															
SPIN GeauxGrants Help Desk																	

Under "Create New" select the appropriate amendment form to create.

• Depending on when your protocol was approved, select either "Amendment (protocols approved 2024 and after)," "Amendment (2020-2023 protocols)," or "Transitional Amendment (protocols approved prior to July 2020)."

(Since the form has changed over time, choosing the proper amendment will help make sure that the form properly populates, and you do not have to answer questions for which you've already provided responses. If you are creating a Transitional Amendment, <u>click here</u>.)

GeauxGrants	Welcome Test (L7) Mike	Tiger Logout
Home My Profile Locate My Records Locate Records Calendar Messages Th	hings to Do	Quick Find
Sponsored Projects Award Tracking Human Protocol Unitial Application IACUC Conflict of Interest / PM-11 SPIN GeauxGrants Help Desk Human Protocol Locate records by using filters	Amendment (protocols approved 2024 and after) Amendment (2020-2023 protocols) Continuation Reliance Agreement July 2020) Copy from existing Show a listing of All my records	
Contact Info		

• When the Add Human Protocol Box opens, enter the protocol number and select "Go."

Add Human Protocol	Close
Select by Number	
Apply Filters	Clear All
Rrowce Riv	



• Scroll to the bottom of the Human Protocol Box and select the correct protocol. Then click "Select."

				Select
Number	Title	Record creation date	PI	Select
IRBAM-24-0237	New Protocol Created for Test (L7) Mike the Tiger on 21-Mar-2024 3:11 PM	21-Mar-2024	Tiger, (L7) Mike the	🛛 🖕
	N 20 V items per page		1 - 1 of 1	items 🖒

### Completing the Amendment Forms

Open the amendment form and review it to see what data has been automatically populated. If the correct amendment form has been chosen, most information should be pulled in from the initial application or most recent modification. (Some data may need to be added due to application revisions.)

To make the modifications to the form:

• If the "Complete" box at the top of the page is checked, un-check it. This puts the form into edit mode.



• Make any changes throughout the application, as needed.

If personnel are being added, refer to the instructions for Submitting an IRB Initial Application. If personnel are being removed from a protocol, enter an "End Date" next to their information on the Personnel page of the amendment. (Changes may be reviewed and compared to previous versions by selecting the three bars at the top of the page, then "Form History." Select the "Compare From/To" buttons for the changes between versions you wish to view. Then, select "Go.")





#### **IRB Protocol Review Form Version 2**

COMPLETED ON	COMPLETED BY	SUBMISSION NUMBER	SIGNATURE – SUBMISSION TYPE		COMPARE FROMTO	
24-Jul-2024 03:25:49 PM	Test (L7) Mike the Tiger	IRBAM-24-023702	- Amendment (protocols approved 2024 and after)	66^	0 0	
21-Mar-2024 03:13:16 PM	Test (L7) Mike the Tiger	IRBAM-24-023701	Electronically Signed: 21-Mar-2024 3:13:19 PM - by Test (L7) Mike the Tiger, LSUAM   Col of HSS   Geography and Anthropology   CC00119 - Initial Application	൵	• •	
				Go		

• On the "Amendment Page" of the form, provide a brief description of all of the modifications being made in the amendment and any attachments that are being updated. (Note: This description is what will appear on the amendment approval letter.)

LSU	Review     Comments Panel     Extract Comments     Complete	Submit Save
GENERAL INFORMATION PERSONNEL	← Previous	Next ->
OTHER INVESTIGATORS	AMENDMENT PAGE	
RISKS AND BENEFITS	AMENDMENT INFORMATION	
DATA SECURITY/MANAGEMENT	This amendment updates the data collection methods A, B, C.	
CONSENT FORM	These changes are reflected in attachments 1, 2, 3.	
PROJECT ABSTRACT & SUPPORTING MATERIALS		
AMENDMENT PAGE	← Previous	Next ->
	4	

 On the Project Abstract & Supporting Materials page, update any/all documents with the modification information and attach any new materials. If changes are made within any previously approved attachments or to previously approved forms, be sure to highlight those changes or enable the "Track Changes" feature on the document. (Not doing so may cause delays in the review process.)

### **Consent Form**

- 1. Study Title: Test 1New Title for Test 1
  - The purpose of this research project is to determine whether there is an association between controlled drug use and migraine headaches and whether migraine headaches alter one's ability to concentrate. The study will take place over a period of 6-12 months. Your expected time in the study will be 3 months. The study will be conducted



- If new personnel are being added to the protocol, be sure to add them to any/all necessary documents and provide their human subjects training certificate. If **personnel are being removed**, enter a date in the "**End Date**" field on the Personnel page and update any/all attachments on which personnel are mentioned.
- Instructions for how to upload attachments can be found on the guide for **Submitting** an IRB Initial Application.
- Once all changes have been made, click the "Save" button, re-check the "Complete" box and then click "Submit."

LSU		Ξ	Review	Comments Panel	Extract Comments	Complete	Submit Save
GENERAL INFORMATION	← Previous						Next ->



# **Transitional Amendment**

• Transitional Amendments are only used for studies approved after the implementation of GeauxGrants in July 2020. They are generally for protocols with numbers that are four or five digits and may be preceded by an "E" (e.g., IRB #0000 or IRB #E00000).

Locate Records using the same methods described on page 1 of this guide.

<u>Create the Amendment</u> using the same methods described on **page 2** of this guide.

To make the modifications to the form:

- Un-check the "Complete" box at the top of the page. This puts the form into edit mode.
- In the space provided, provide a brief description of the changes being made in the amendment and which attachments are being updated, if any.

LSU		Ξ	Complete	Submit	Save
	GENERAL INFORMATION		1		
	Protocol Number: E Expiration/Determination Date To: 19-May-2024	Submission Number: E	02		
	* Title Test Title 2				
	* Place describe any shange you are requesting				
	Prease describe any changes you are requesting.				



 On the Project Abstract & Supporting Materials page, update any/all documents with the modification information and attach any new materials. If changes are made within any previously approved attachments or to previously approved forms, be sure to highlight those changes or enable the "Track Changes" feature on the document. (Not doing so may cause delays in the review process.)

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    - Instructions for how to upload attachments can be found on the guide for **Submitting** an **IRB Initial Application**.
    - If personnel are being added, refer to the instructions for **Submitting an IRB Initial Application**. If personnel are being removed from a protocol, enter an "End Date" next to their information on the Personnel page of the amendment.
    - Once all changes have been made, click the "Save" button, re-check the "Complete" box and then click "Submit."

LSU		Ξ	Review	Comments Panel	Extract Comments	Complete	Submit Save
GENERAL INFORMATION	← Previous					1	Next ->